

Fiscal Year 2025

Affiliated Agency Grant Application

Organization Name: Beaufort Jasper EOC

Project Name: HHI Community Enrichment

Executive Summary

An Effectiveness Measurement spreadsheet has been attached to this application.

Fiscal Year 2025

Affiliated Agency Grant Application

Date Received: 01/31/2024

Time Received: 03:59 PM

By: Online Submittal

Applications will not be accepted if submitted after 4 pm on January 31, 2024

A. SUMMARY OF GRANT REQUEST:

ORGANIZATION NAME: Beaufort Jasper EOC

Project/Event Name: HHI Community Enrichment

Contact Name: James Williams

Title: Executive Director

Address: 1905 Duke Street, Suite 250, Beaufort, SC 29901

Email Address:

jgwilliams@thebjeoc.org

Contact Phone: 843-255-7221

Total Budget: \$11,750,000.00

Grant Amount Requested:
\$100,000.00

Provide a brief summary on the intended use of the grant and how the money would be used. (100 words or less)

Hoping to receive funding via the Town of Hilton Head Island's Fiscal Year 2025 Affiliated Agency Grant', the Beaufort Economic Opportunity Commission (BJEOC) can implement an alternative type of transportation to assist our HHI senior residents to our agency for needed services and programs.

The key is making it as easy and reliable as possible for seniors to schedule and access transportation and provide assistance as needed. A robust system can greatly aid seniors' health and well-being, with wide-reaching benefits.

B. DESCRIPTION OF OPERATIONS:

1. For state reporting purposes, give a brief description of the organization. (250 words or less)

For over 50 years, the Beaufort Economic Opportunity Commission (BJEOC) has assisted countless families in the Beaufort and Jasper County areas. We are a nonprofit organization that provides a variety of services, programs, and initiatives to increase economic opportunity and self-sufficiency among our local residents. We promote advocacy and initiatives to address systemic economic challenges in the community; offer assistance with basic needs like food, housing, utilities, and healthcare access; and administer community development and antipoverty programs through partnerships, sponsorships, and funding.

With funding from the Town of Hilton Head Island's Fiscal Year 2025 'Affiliated Agency Grant', we can implement innovative and resourceful methods to safeguard a good quality of life for our senior residents. Unfortunately, our senior residents are more likely to lose assistance for basic living necessities. Funding from this grant will focus on the transportation needs of our senior residents of Hilton Head Island. This grant will serve the Town of Hilton Head Island by improving services, reducing costs, aiding the economy, and enhancing quality of life through additional transit options. BJEOC will be able to offer a better transportation infrastructure that creates a safer, more accessible commute for our *(low-income/qualified)* senior residents.

2. Describe in detail how the grant would be used? (250 words or less)

BJEOC proposes to assist our HHI senior residents with transportation assistance by utilizing the our BJEOC agency's Community Outreach vehicle to transport our HHI senior clients and potential clients to our local office for assistance as needed.

We will:

- Hire a driver(s)/coordinator
- Create a scheduling system
- Establish pickup/drop-off protocols
- Communicate regularly to inform seniors of services
- Monitor the project and refine the service as needs evolve.

This transportation option will provide service for four (4) days a week, Monday through Thursday.

3. What impact would partial funding have on the activities, if full funding were not received? What would the organization change to account for partial funding? *(100 words or less)*

If BJEOC receives only partial funding for this transportation project, we will make the necessary provisions. Our organization will contact, with hopes of establishing a partnership with, our local HHI's senior citizen and family/community services organizations to schedule a time to meet senior residents and provide services at that particular location.

4. What is the expected public benefit to these expenditures to the Island's, citizens, visitors, and/or the Town? *(100 words or less)*

BJEOC does not have any future capital projects, nor do we anticipate upcoming matters that might impact future operations or financial requests related to the Town of Hilton Head Island's Fiscal Year 2025 Affiliated Agency Grant.

5. Additional comments. *(250 words or less)*

C. FUNDING:

1. Please describe how the organization is currently funded. *(100 words or less)*

BJEOC is currently funded by federal, state, local, and private sponsors and partners.

2. Please also estimate, as a percentage, the source of the organization's total annual funding.

_____ Government Sources	_____ Private Contributions, Donations and Grants
_____ Corporate Support, Sponsors	_____ Membership, Dues, Subscriptions
_____ Ticket Sales, or Sales and Services	_____ Other

3. Please provide a summary of previous governmental funding applied for, or received, for fiscal year 2024 and fiscal year 2025. *(100 words or less)*

4. Please provide a summary of other sources of funding or secured for this initiative. *(250 words or less)*

D. FINANCIAL INFORMATION:

Fiscal Year Disclosure: Start Month: _ End Month: _

Financial Statement Requirements:

1. The upcoming year's **operating budget** for the organization.

An Organization Budget has been attached to this Application.

2. The previous two years and current year **profit and loss reports** for the organization.

Profit and Loss Years Provided:

2023

2023

3. The previous two years and current year **balance sheets**.

A Current Balance Sheet has been attached to this Application.

Balance Sheet Years Provided:

2021-22

2021-22 Income

E. MEASURING EFFECTIVENESS:

1. List any award amounts received in fiscal year 2023 and/or 2024.

2. How were those funds used? To what extent were the objectives achieved?

(200 words or less)

n/a

3. What impact did this have on the success of the organization and how did it benefit the community? *(200 words or less)*

In focus with our current mission

4. How does the organization measure the effectiveness of both the overall activity and of individual programs? *(200 words or less)*

Overall community impact

F. EXECUTIVE SUMMARY

Provide an executive summary using the Effectiveness Measurement spreadsheet provided or your own format. If creating your own format, please refer to the Effectiveness Measurement sample spreadsheet and use the criteria as a guideline. *(1300 words or less)*

An Effectiveness Measurement spreadsheet has been attached to this application.

Signature: James Williams

Title/Position: Executive Director

Mailing Address: 1905 Duke Street, Suite 250, Beaufort, SC 29901

Email Address: jgwilliams@thebjeoc.org

Phone Number: 843-255-7221

Beaufort Jasper EOC
Consolidated Expenditure Report
 01/01/2024 -- 12/31/2024

Account	Period Transaction	Budget	Expended	Outstanding Commitments	Remaining Budget	% Spent
500	SALARIES	385,611.80	5,347,885.84	1,862,917.65	0.00	3,484,968.19 34.83
505	FICA	28,756.69	408,909.95	138,196.49	0.00	270,713.46 33.80
506	WORKMEN'S	62,946.00	115,268.93	62,946.00	0.00	52,322.93 54.61
507	UNEMPLOYMENT	20,071.54	112,742.10	38,142.20	0.00	74,599.90 33.83
508	PENSION	6,660.19	200,512.20	60,423.25	0.00	140,088.95 30.13
508R	PENSION - ROTH	374.88	14,545.86	1,342.80	0.00	13,203.06 9.23
509	GROUP INSURANCE	53,715.83	534,816.10	218,591.08	0.00	316,225.02 40.87
510	CONSULTANTS SERVICES	0.00	15,000.00	0.00	0.00	15,000.00
514	PROFESSIONAL SERVICES	0.00	25,000.00	0.00	0.00	25,000.00
517	EMPLOYEE TORT	0.00	14,037.00	14,037.00	0.00	0.00 100.00
518	CONTRACT SERVICES	3,906.07	76,818.47	34,218.64	8,571.48	34,028.35 55.70
519	TRAINING SUPPLIES	0.00	625.00	0.00	0.00	625.00
520	EMPLOYEE TRAVEL	2,608.78	38,823.00	2,608.78	1,395.00	34,819.22 10.31
521	EMPLOYEE TRAVEL- IN	121.94	20,910.00	5,415.29	0.00	15,494.71 25.90
522	EMPLOYEE TRAVEL- OUT	9,030.28	42,563.90	21,741.16	345.00	20,477.74 51.89
523	BENE. SERVICES	0.00	6,865.00	1,290.75	0.00	5,574.25 18.80
525	BENE. TRAVEL FUEL	0.00	28,375.00	6,190.77	0.00	22,184.23 21.82
526	BENE. TRAVEL HEAD START	0.00	500.00	0.00	0.00	500.00
528	UTILITIES	0.00	7,000.00	0.00	0.00	7,000.00
529	OTHER TRAVEL- BOARD	0.00	10,000.00	0.00	0.00	10,000.00
530	RENTAL OF SPACE	1,500.00	112,918.12	39,000.00	0.00	73,918.12 34.54
532	IN-KIND SPACE	821,764.98	1,643,530.00	1,369,608.30	0.00	273,921.70 83.33
533	UTILITIES LIGHT	876.07	9,243.00	2,894.82	0.00	6,348.18 31.32
534	UTILITIES WATER	814.11	11,794.00	3,684.88	0.00	8,109.12 31.24
535	UTILITIES GAS	0.00	200.00	0.00	0.00	200.00
536	MAINTENANCE	1,092.57	8,500.00	8,675.61	22.40	-198.01 102.33
537	DUES & SUBSCRIPTIONS	400.00	10,675.00	900.00	300.00	9,475.00 11.24
539	PARENT ACTIVITY	144.95	4,990.00	791.26	78.71	4,120.03 17.43
540	OFFICE SUPPLIES/MINOR	0.00	33,876.64	8,088.41	648.40	25,139.83 25.79
541	CLASSROOM SUPPLIES	922.65	204,362.00	67,742.19	9,773.45	126,846.36 37.93
542	BENE. SUPPLIES	5,940.55	13,401.95	10,059.81	170.00	3,172.14 76.33
543	TECHNOLOGY SUPPLIES	0.00	250.00	0.00	0.00	250.00
544	BENE. SUPPLIES-	492.14	2,226.00	695.49	0.00	1,530.51 31.24
546	BENE. FOOD	51,376.49	337,427.34	126,640.67	0.00	210,786.67 37.53
547	TRANSPORTATION	0.00	927.00	0.00	0.00	927.00
548	MAINTENANCE SUPPLIES	4,909.82	87,763.00	14,666.15	5,930.58	67,166.27 23.47
549	EQUIPMENT	4,323.00	99,323.00	38,823.00	0.00	60,500.00 39.09
550	INSURANCE & BONDING	0.00	39,856.88	20,610.59	0.00	19,246.29 51.71
555	PARENT SERVICES	72.83	800.00	72.83	0.00	727.17 9.10
556	CHILD LIABILITY	0.00	4,326.00	0.00	0.00	4,326.00
557	PARENT TRAVEL	0.00	350.00	0.00	0.00	350.00
559	MEDICAL/DENTAL	0.00	3,356.00	0.00	0.00	3,356.00
560	PRINTING & PUBLISHING	0.00	1,250.00	568.16	0.00	681.84 45.45
561	TELEPHONE & TELEGRAPH	6,442.92	68,502.77	23,543.08	0.00	44,959.69 34.37
562	POSTAGE & FREIGHT	0.00	532.00	0.00	0.00	532.00
563	BUILDING MAINTENANCE	7,894.44	136,664.58	28,792.78	0.00	107,871.80 21.07
565	TRAINING (T & TA)	5,640.34	26,423.63	13,545.46	10,050.81	2,827.36 89.30
570	MAINTENANCE & REPAIRS	2,847.49	47,918.71	11,871.66	1,561.44	34,485.61 28.03
571	EMPLOYEE DEV. &	0.00	2,273.00	0.00	0.00	2,273.00

Beaufort Jasper EOC
Consolidated Expenditure Report
 01/01/2024 -- 12/31/2024

Account	Period Transaction	Budget	Expended	Outstanding Commitments	Remaining Budget	% Spent
576	BUILDING INSURANCE	0.00	23,543.00	22,404.71	0.00	1,138.29 95.17
580	CLIENT ASSISTANCE	0.00	2,549.20	250.00	0.00	2,299.20 9.81
581	CLIENT ASSISTANCE-	84,077.21	802,167.78	276,180.65	8,356.61	517,630.52 35.47
582	CLIENT ASSISTANCE-	1,884.95	245,644.65	56,964.12	15,478.38	173,202.15 29.49
584	MEDICAL-DENTAL	0.00	1,225.00	384.11	0.00	840.89 31.36
586	OTHER OPERATIONAL	95.00	0.00	95.00	0.00	-95.00
588	SERVICE/ANALYSIS	0.00	35,000.00	0.00	0.00	35,000.00
589	BENE. SUPPLIES HEALTH	3,687.45	20,672.00	10,750.49	244.95	9,676.56 53.19
590	INDIRECT COST	32,093.08	901,109.00	315,735.99	0.00	585,373.01 35.04
599	OTHER EXPENSE	1,158.59	95,992.18	3,759.88	1,036.18	91,196.12 5.00
604	MAINTENANCE ON	270.50	3,960.00	854.78	0.00	3,105.22 21.59
612	CHILD SERVICE SUPPLIES	168.78	2,358.00	309.96	0.00	2,048.04 13.15
613	FAMILY SERVICE SUPPLIES	104.21	7,391.00	680.19	0.00	6,710.81 9.20
615	ST. HELENA OPERATING	0.00	59,039.00	9,882.72	0.00	49,156.28 16.74
616	DAVIS OPERATING COST	0.00	106,384.00	4,649.28	0.00	101,734.72 4.37
618	JASPER COUNTY SCHOOL	0.00	44,000.00	0.00	0.00	44,000.00
621	TEACHER'S MEALS	4,751.16	20,000.00	11,178.92	0.00	8,821.08 55.89
669	TECHNOLOGY	0.00	41,862.00	13,869.40	0.00	27,992.60 33.13
672	FATHERHOOD INITIATIVE	0.00	250.00	0.00	0.00	250.00
686	ADVERTISING	0.00	425.18	0.00	0.00	425.18
698	STIPEND	0.00	1,000.00	0.00	0.00	1,000.00
713	PARTICIPANT COST	0.00	500.00	0.00	0.00	500.00
728	PAYROLL SERVICES	0.00	24,000.00	0.00	0.00	24,000.00
731	WEB SITE	89.00	1,000.00	89.00	0.00	911.00 8.90
737	BEAUFORT COST	0.00	5,056.00	0.00	0.00	5,056.00
738	JASPER COST	0.00	2,445.00	0.00	0.00	2,445.00
		<u>1,619,639.28</u>	<u>12,382,431.96</u>	<u>4,987,376.21</u>	<u>63,963.39</u>	<u>7,331,092.36 40.79</u>

Consolidated Balance Sheet

12/31/2023

Account

Assets

100B	OPERATING CASH - VENDOR - BB&T	(\$347,843.12)
102	PETTY CASH	\$350.00
103	ACCOUNTS RECEIVABLE	\$320,453.57
107	FIXED ASSETS- OFFICE EQUIP.	\$23,943.40
112	NONFEDERAL CONT. RECE. - INKIND	(\$1,031,963.86)
112E	NONFEDERAL CONT. RECE. - INKIND EHS	(\$1,068,950.75)
114	FIXED ASSETS	\$1,890,531.12
130	FIXED ASSETS - EQUIPMENT	\$219,361.59
131	NON-FEDERAL FIXED ASSETS	\$32,611.69
136	FIXED ASSETS - BUILDING/LAND	\$342,492.53

Total Assets

\$380,986.17

Liabilities

211	ACCOUNTS PAYABLE	\$53,148.21
214	VALUATION RESERVE	\$1,371,784.24
215	STALE DATED CHECKS	\$5,253.51
217	STALE DATED CHECK PRIOR YEAR	(\$127.94)
227	NONFEDERAL UNAPPLIED	(\$919,595.07)
227E	NONFEDERAL UNAPPLIED - EHS	(\$1,068,950.75)
231	NON-FEDERAL VALUATION RESERVE	\$32,611.69
299	COBRA INSURANCE	(\$60.27)

Equity/Fund

	Revenue Over/Under Expenses	(\$212,608.38)
300	FUND BALANCE	\$18,241.03
304	FUNDS RETURNED	(\$3,254.50)
306	FUND BALANCE TRANSFER	(\$2,955.30)
314	FUNDS TRANSFER - ASSUR16	\$1,107,499.70

Total Liabilities and Equity

\$380,986.17

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
Revenue			
104	FUNDS RECEIVABLE		-3,472,919.13
104E	FUNDS RECEIVABLE - EHS		-1,504,916.27
401	APPLIED- FEDERAL		375,196.32
401E	APPLIED - FEDERAL EARLY		172,647.00
403	REVENUE - BEAUFORT		105,392.18
404	REVENUE - JASPER		45,168.05
405	REVENUE		539,959.91
406	REVENUE CSBG		391,226.28
410	REVENUE HEADSTART		594,791.94
410ARP	Head Start ARP		42,099.08
411	REVENUE HEADSTART USDA		34,611.23
412	REVENUE LIHEAP		2,059,515.44
412ARP2	LIHEAP ARP21		3,001.00
412LWAP	LIHEAP WAP		5,586.68
413	REVENUE EARLY HEADSTART		252,726.79
415	REVENUE MISCELLANEOUS		50,473.09
418	REVENUE USDA		1,973.78
421	USDA CCFP		460,461.35
421E	USDA EOCR		4,079.97
426	FEDERAL GRANT - UNAPPLIED		10,117,307.00
470	REVENUE - ADMINISTRATION		77,802.35
486	REVENUE - CLIENT		23,121.56
Total Revenue		\$0.00	\$10,379,305.60
Expenses			
260	USDA - REIMBURSEMENT		446,034.94
260E	USDA -EOCR -Reimbursement		4,079.97
500	SALARIES		2,943,186.52
503-1FA	Families First FMLA Expansion		0.00
505	FICA		219,822.40
506	WORKMEN'S COMPENSATION		12,929.40
507	UNEMPLOYMENT		52,192.41
508	PENSION		103,143.08
508R	PENSION - ROTH		9,392.23
509	GROUP INSURANCE		238,803.92
510	CONSULTANTS SERVICES	281.25	42,746.94
511	SUB-CONTRACTOR SERVICES		32,353.70
514	PROFESSIONAL SERVICES		20,000.00
517	EMPLOYEE TORT INSURANCE		14,037.00
518	CONTRACT SERVICES	534.00	67,271.19
520	EMPLOYEE TRAVEL	42.92	63,126.69
521	EMPLOYEE TRAVEL- IN AREA		7,334.86
522	EMPLOYEE TRAVEL- OUT OF		58,300.91

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
523	BENE. SERVICES		1,290.75
525	BENE. TRAVEL FUEL		6,190.77
529	OTHER TRAVEL- BOARD		42,697.53
530	RENTAL OF SPACE		37,588.00
532	IN-KIND SPACE		547,843.32
533	UTILITIES LIGHT		2,018.75
534	UTILITIES WATER		2,870.77
536	MAINTENANCE EQUIPMENT		7,583.04
537	DUES & SUBSCRIPTIONS		5,509.10
539	PARENT ACTIVITY		646.31
540	OFFICE SUPPLIES/MINOR		49,988.95
541	CLASSROOM SUPPLIES		360,872.04
542	BENE. SUPPLIES		6,290.15
543	TECHNOLOGY SUPPLIES		38,636.99
544	BENE. SUPPLIES- MATERIALS		2,041.11
546	BENE. FOOD		168,353.64
547	TRANSPORTATION SUPPLIES		1,387.86
548	MAINTENANCE SUPPLIES		66,465.81
549	EQUIPMENT		11,398.03
550	INSURANCE & BONDING		47,942.11
555	PARENT SERVICES		10,090.55
560	PRINTING & PUBLISHING		581.86
561	TELEPHONE & TELEGRAPH		39,475.44
562	POSTAGE & FREIGHT		2,430.45
563	BUILDING MAINTENANCE &	1,400.00	745,101.09
565	TRAINING (T & TA)		7,905.12
570	MAINTENANCE & REPAIRS		24,450.40
571	EMPLOYEE DEV. &		701.39
576	BUILDING INSURANCE		22,404.71
580	CLIENT ASSISTANCE		10,250.00
581	CLIENT ASSISTANCE-	4,800.00	1,677,747.87
582	CLIENT ASSISTANCE- JASPER		503,080.41
584	MEDICAL-DENTAL SUPPLIES		384.11
586	OTHER OPERATIONAL		2,441.21
588	SERVICE/ANALYSIS CHARGES		3,479.70
589	BENE. SUPPLIES HEALTH		177,172.64
590	INDIRECT COST		471,644.93
597	WORK EXPERIENCE		18,597.50
599	OTHER EXPENSE	180.00	9,890.59
604	MAINTENANCE ON		6,180.98
612	CHILD SERVICE SUPPLIES		701.77
613	FAMILY SERVICE SUPPLIES		575.98
615	ST. HELENA OPERATING		9,882.72

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
616	DAVIS OPERATING COST		4,649.28
621	TEACHER'S MEALS		6,427.76
629	STAFF TRAINING COSTS		4,633.88
630	CONSTRUCTION		28,812.00
631	SERVICE DISTRIBUTION -		1,600.00
632	REACHING OUT - OUT REACH		3,048.13
634	MARKETING & PARTNERSHIP		0.00
637	IN-KIND		32,368.79
669	TECHNOLOGY CONSULTANTS		13,869.40
704	CLIENT ASSISTANCE -		813.40
705	CLIENT ASSISTANCE - RENT		14,586.60
707	PLAYGROUND		378,002.42
713	PARTICIPANT COST		179.30
728	PAYROLL SERVICES		24,632.28
731	WEB SITE		948.00
732	EDUCATIONAL/ENRICHMENT		683.13
735	VEHICLE PURCHASE		583,043.00
736	EMER. NOTIFICATION SYSTEM		3,074.00
737	BEAUFORT COST		0.00
738	JASPER COST		0.00
739	Food & Nutrition		3,000.00
Total Expenses		\$7,238.17	\$10,591,913.98
Revenue Over Expenses		(\$7,238.17)	(\$212,608.38)

Consolidated Balance Sheet

12/31/2023

Account

Assets

100B	OPERATING CASH - VENDOR - BB&T	(\$347,843.12)
102	PETTY CASH	\$350.00
103	ACCOUNTS RECEIVABLE	\$320,453.57
107	FIXED ASSETS- OFFICE EQUIP.	\$23,943.40
112	NONFEDERAL CONT. RECE. - INKIND	(\$1,031,963.86)
112E	NONFEDERAL CONT. RECE. - INKIND EHS	(\$1,068,950.75)
114	FIXED ASSETS	\$1,890,531.12
130	FIXED ASSETS - EQUIPMENT	\$219,361.59
131	NON-FEDERAL FIXED ASSETS	\$32,611.69
136	FIXED ASSETS - BUILDING/LAND	\$342,492.53

Total Assets

\$380,986.17

Liabilities

211	ACCOUNTS PAYABLE	\$53,148.21
214	VALUATION RESERVE	\$1,371,784.24
215	STALE DATED CHECKS	\$5,253.51
217	STALE DATED CHECK PRIOR YEAR	(\$127.94)
227	NONFEDERAL UNAPPLIED	(\$919,595.07)
227E	NONFEDERAL UNAPPLIED - EHS	(\$1,068,950.75)
231	NON-FEDERAL VALUATION RESERVE	\$32,611.69
299	COBRA INSURANCE	(\$60.27)

Equity/Fund

	Revenue Over/Under Expenses	(\$212,608.38)
300	FUND BALANCE	\$18,241.03
304	FUNDS RETURNED	(\$3,254.50)
306	FUND BALANCE TRANSFER	(\$2,955.30)
314	FUNDS TRANSFER - ASSUR16	\$1,107,499.70

Total Liabilities and Equity

\$380,986.17

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
Revenue			
104	FUNDS RECEIVABLE		-3,472,919.13
104E	FUNDS RECEIVABLE - EHS		-1,504,916.27
401	APPLIED- FEDERAL		375,196.32
401E	APPLIED - FEDERAL EARLY		172,647.00
403	REVENUE - BEAUFORT		105,392.18
404	REVENUE - JASPER		45,168.05
405	REVENUE		539,959.91
406	REVENUE CSBG		391,226.28
410	REVENUE HEADSTART		594,791.94
410ARP	Head Start ARP		42,099.08
411	REVENUE HEADSTART USDA		34,611.23
412	REVENUE LIHEAP		2,059,515.44
412ARP2	LIHEAP ARP21		3,001.00
412LWAP	LIHEAP WAP		5,586.68
413	REVENUE EARLY HEADSTART		252,726.79
415	REVENUE MISCELLANEOUS		50,473.09
418	REVENUE USDA		1,973.78
421	USDA CCFP		460,461.35
421E	USDA EOCR		4,079.97
426	FEDERAL GRANT - UNAPPLIED		10,117,307.00
470	REVENUE - ADMINISTRATION		77,802.35
486	REVENUE - CLIENT		23,121.56
Total Revenue			\$0.00
			\$10,379,305.60
Expenses			
260	USDA - REIMBURSEMENT		446,034.94
260E	USDA -EOCR -Reimbursement		4,079.97
500	SALARIES		2,943,186.52
503-1FA	Families First FMLA Expansion		0.00
505	FICA		219,822.40
506	WORKMEN'S COMPENSATION		12,929.40
507	UNEMPLOYMENT		52,192.41
508	PENSION		103,143.08
508R	PENSION - ROTH		9,392.23
509	GROUP INSURANCE		238,803.92
510	CONSULTANTS SERVICES	281.25	42,746.94
511	SUB-CONTRACTOR SERVICES		32,353.70
514	PROFESSIONAL SERVICES		20,000.00
517	EMPLOYEE TORT INSURANCE		14,037.00
518	CONTRACT SERVICES	534.00	67,271.19
520	EMPLOYEE TRAVEL	42.92	63,126.69
521	EMPLOYEE TRAVEL- IN AREA		7,334.86
522	EMPLOYEE TRAVEL- OUT OF		58,300.91

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
523	BENE. SERVICES		1,290.75
525	BENE. TRAVEL FUEL		6,190.77
529	OTHER TRAVEL- BOARD		42,697.53
530	RENTAL OF SPACE		37,588.00
532	IN-KIND SPACE		547,843.32
533	UTILITIES LIGHT		2,018.75
534	UTILITIES WATER		2,870.77
536	MAINTENANCE EQUIPMENT		7,583.04
537	DUES & SUBSCRIPTIONS		5,509.10
539	PARENT ACTIVITY		646.31
540	OFFICE SUPPLIES/MINOR		49,988.95
541	CLASSROOM SUPPLIES		360,872.04
542	BENE. SUPPLIES		6,290.15
543	TECHNOLOGY SUPPLIES		38,636.99
544	BENE. SUPPLIES- MATERIALS		2,041.11
546	BENE. FOOD		168,353.64
547	TRANSPORTATION SUPPLIES		1,387.86
548	MAINTENANCE SUPPLIES		66,465.81
549	EQUIPMENT		11,398.03
550	INSURANCE & BONDING		47,942.11
555	PARENT SERVICES		10,090.55
560	PRINTING & PUBLISHING		581.86
561	TELEPHONE & TELEGRAPH		39,475.44
562	POSTAGE & FREIGHT		2,430.45
563	BUILDING MAINTENANCE &	1,400.00	745,101.09
565	TRAINING (T & TA)		7,905.12
570	MAINTENANCE & REPAIRS		24,450.40
571	EMPLOYEE DEV. &		701.39
576	BUILDING INSURANCE		22,404.71
580	CLIENT ASSISTANCE		10,250.00
581	CLIENT ASSISTANCE-	4,800.00	1,677,747.87
582	CLIENT ASSISTANCE- JASPER		503,080.41
584	MEDICAL-DENTAL SUPPLIES		384.11
586	OTHER OPERATIONAL		2,441.21
588	SERVICE/ANALYSIS CHARGES		3,479.70
589	BENE. SUPPLIES HEALTH		177,172.64
590	INDIRECT COST		471,644.93
597	WORK EXPERIENCE		18,597.50
599	OTHER EXPENSE	180.00	9,890.59
604	MAINTENANCE ON		6,180.98
612	CHILD SERVICE SUPPLIES		701.77
613	FAMILY SERVICE SUPPLIES		575.98
615	ST. HELENA OPERATING		9,882.72

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
616	DAVIS OPERATING COST		4,649.28
621	TEACHER'S MEALS		6,427.76
629	STAFF TRAINING COSTS		4,633.88
630	CONSTRUCTION		28,812.00
631	SERVICE DISTRIBUTION -		1,600.00
632	REACHING OUT - OUT REACH		3,048.13
634	MARKETING & PARTNERSHIP		0.00
637	IN-KIND		32,368.79
669	TECHNOLOGY CONSULTANTS		13,869.40
704	CLIENT ASSISTANCE -		813.40
705	CLIENT ASSISTANCE - RENT		14,586.60
707	PLAYGROUND		378,002.42
713	PARTICIPANT COST		179.30
728	PAYROLL SERVICES		24,632.28
731	WEB SITE		948.00
732	EDUCATIONAL/ENRICHMENT		683.13
735	VEHICLE PURCHASE		583,043.00
736	EMER. NOTIFICATION SYSTEM		3,074.00
737	BEAUFORT COST		0.00
738	JASPER COST		0.00
739	Food & Nutrition		3,000.00
Total Expenses		\$7,238.17	\$10,591,913.98
Revenue Over Expenses		(\$7,238.17)	(\$212,608.38)

Consolidated Balance Sheet

12/31/2023

Account

Assets

100B	OPERATING CASH - VENDOR - BB&T	(\$347,843.12)
102	PETTY CASH	\$350.00
103	ACCOUNTS RECEIVABLE	\$320,453.57
107	FIXED ASSETS- OFFICE EQUIP.	\$23,943.40
112	NONFEDERAL CONT. RECE. - INKIND	(\$1,031,963.86)
112E	NONFEDERAL CONT. RECE. - INKIND EHS	(\$1,068,950.75)
114	FIXED ASSETS	\$1,890,531.12
130	FIXED ASSETS - EQUIPMENT	\$219,361.59
131	NON-FEDERAL FIXED ASSETS	\$32,611.69
136	FIXED ASSETS - BUILDING/LAND	\$342,492.53

Total Assets

\$380,986.17

Liabilities

211	ACCOUNTS PAYABLE	\$53,148.21
214	VALUATION RESERVE	\$1,371,784.24
215	STALE DATED CHECKS	\$5,253.51
217	STALE DATED CHECK PRIOR YEAR	(\$127.94)
227	NONFEDERAL UNAPPLIED	(\$919,595.07)
227E	NONFEDERAL UNAPPLIED - EHS	(\$1,068,950.75)
231	NON-FEDERAL VALUATION RESERVE	\$32,611.69
299	COBRA INSURANCE	(\$60.27)

Equity/Fund

	Revenue Over/Under Expenses	(\$212,608.38)
300	FUND BALANCE	\$18,241.03
304	FUNDS RETURNED	(\$3,254.50)
306	FUND BALANCE TRANSFER	(\$2,955.30)
314	FUNDS TRANSFER - ASSUR16	\$1,107,499.70

Total Liabilities and Equity

\$380,986.17

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
Revenue			
104	FUNDS RECEIVABLE		-3,472,919.13
104E	FUNDS RECEIVABLE - EHS		-1,504,916.27
401	APPLIED- FEDERAL		375,196.32
401E	APPLIED - FEDERAL EARLY		172,647.00
403	REVENUE - BEAUFORT		105,392.18
404	REVENUE - JASPER		45,168.05
405	REVENUE		539,959.91
406	REVENUE CSBG		391,226.28
410	REVENUE HEADSTART		594,791.94
410ARP	Head Start ARP		42,099.08
411	REVENUE HEADSTART USDA		34,611.23
412	REVENUE LIHEAP		2,059,515.44
412ARP2	LIHEAP ARP21		3,001.00
412LWAP	LIHEAP WAP		5,586.68
413	REVENUE EARLY HEADSTART		252,726.79
415	REVENUE MISCELLANEOUS		50,473.09
418	REVENUE USDA		1,973.78
421	USDA CCFP		460,461.35
421E	USDA EOCR		4,079.97
426	FEDERAL GRANT - UNAPPLIED		10,117,307.00
470	REVENUE - ADMINISTRATION		77,802.35
486	REVENUE - CLIENT		23,121.56
Total Revenue			\$0.00
			\$10,379,305.60
Expenses			
260	USDA - REIMBURSEMENT		446,034.94
260E	USDA -EOCR -Reimbursement		4,079.97
500	SALARIES		2,943,186.52
503-1FA	Families First FMLA Expansion		0.00
505	FICA		219,822.40
506	WORKMEN'S COMPENSATION		12,929.40
507	UNEMPLOYMENT		52,192.41
508	PENSION		103,143.08
508R	PENSION - ROTH		9,392.23
509	GROUP INSURANCE		238,803.92
510	CONSULTANTS SERVICES	281.25	42,746.94
511	SUB-CONTRACTOR SERVICES		32,353.70
514	PROFESSIONAL SERVICES		20,000.00
517	EMPLOYEE TORT INSURANCE		14,037.00
518	CONTRACT SERVICES	534.00	67,271.19
520	EMPLOYEE TRAVEL	42.92	63,126.69
521	EMPLOYEE TRAVEL- IN AREA		7,334.86
522	EMPLOYEE TRAVEL- OUT OF		58,300.91

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
523	BENE. SERVICES		1,290.75
525	BENE. TRAVEL FUEL		6,190.77
529	OTHER TRAVEL- BOARD		42,697.53
530	RENTAL OF SPACE		37,588.00
532	IN-KIND SPACE		547,843.32
533	UTILITIES LIGHT		2,018.75
534	UTILITIES WATER		2,870.77
536	MAINTENANCE EQUIPMENT		7,583.04
537	DUES & SUBSCRIPTIONS		5,509.10
539	PARENT ACTIVITY		646.31
540	OFFICE SUPPLIES/MINOR		49,988.95
541	CLASSROOM SUPPLIES		360,872.04
542	BENE. SUPPLIES		6,290.15
543	TECHNOLOGY SUPPLIES		38,636.99
544	BENE. SUPPLIES- MATERIALS		2,041.11
546	BENE. FOOD		168,353.64
547	TRANSPORTATION SUPPLIES		1,387.86
548	MAINTENANCE SUPPLIES		66,465.81
549	EQUIPMENT		11,398.03
550	INSURANCE & BONDING		47,942.11
555	PARENT SERVICES		10,090.55
560	PRINTING & PUBLISHING		581.86
561	TELEPHONE & TELEGRAPH		39,475.44
562	POSTAGE & FREIGHT		2,430.45
563	BUILDING MAINTENANCE &	1,400.00	745,101.09
565	TRAINING (T & TA)		7,905.12
570	MAINTENANCE & REPAIRS		24,450.40
571	EMPLOYEE DEV. &		701.39
576	BUILDING INSURANCE		22,404.71
580	CLIENT ASSISTANCE		10,250.00
581	CLIENT ASSISTANCE-	4,800.00	1,677,747.87
582	CLIENT ASSISTANCE- JASPER		503,080.41
584	MEDICAL-DENTAL SUPPLIES		384.11
586	OTHER OPERATIONAL		2,441.21
588	SERVICE/ANALYSIS CHARGES		3,479.70
589	BENE. SUPPLIES HEALTH		177,172.64
590	INDIRECT COST		471,644.93
597	WORK EXPERIENCE		18,597.50
599	OTHER EXPENSE	180.00	9,890.59
604	MAINTENANCE ON		6,180.98
612	CHILD SERVICE SUPPLIES		701.77
613	FAMILY SERVICE SUPPLIES		575.98
615	ST. HELENA OPERATING		9,882.72

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2023 -- 12/31/2023

Account	Account Name	Period Transaction	End Date Balance
616	DAVIS OPERATING COST		4,649.28
621	TEACHER'S MEALS		6,427.76
629	STAFF TRAINING COSTS		4,633.88
630	CONSTRUCTION		28,812.00
631	SERVICE DISTRIBUTION -		1,600.00
632	REACHING OUT - OUT REACH		3,048.13
634	MARKETING & PARTNERSHIP		0.00
637	IN-KIND		32,368.79
669	TECHNOLOGY CONSULTANTS		13,869.40
704	CLIENT ASSISTANCE -		813.40
705	CLIENT ASSISTANCE - RENT		14,586.60
707	PLAYGROUND		378,002.42
713	PARTICIPANT COST		179.30
728	PAYROLL SERVICES		24,632.28
731	WEB SITE		948.00
732	EDUCATIONAL/ENRICHMENT		683.13
735	VEHICLE PURCHASE		583,043.00
736	EMER. NOTIFICATION SYSTEM		3,074.00
737	BEAUFORT COST		0.00
738	JASPER COST		0.00
739	Food & Nutrition		3,000.00
Total Expenses		\$7,238.17	\$10,591,913.98
Revenue Over Expenses		(\$7,238.17)	(\$212,608.38)

Consolidated Balance Sheet

12/31/2021

Account

Assets

100B	OPERATING CASH - VENDOR - BB&T	\$468,701.60
102	PETTY CASH	\$350.00
103	ACCOUNTS RECEIVABLE	\$107,723.47
107	FIXED ASSETS- OFFICE EQUIP.	\$23,943.40
112	NONFEDERAL CONT. RECE. - INKIND	\$1,168,534.14
112E	NONFEDERAL CONT. RECE. - INKIND EHS	(\$119,270.43)
114	FIXED ASSETS	\$1,890,531.12
130	FIXED ASSETS - EQUIPMENT	\$219,361.59
131	NON-FEDERAL FIXED ASSETS	\$32,611.69
136	FIXED ASSETS - BUILDING/LAND	\$342,492.53

Total Assets

\$4,134,979.11

Liabilities

211	ACCOUNTS PAYABLE	\$334,956.30
214	VALUATION RESERVE	\$1,371,784.24
215	STALE DATED CHECKS	\$5,034.77
217	STALE DATED CHECK PRIOR YEAR	(\$127.94)
227	NONFEDERAL UNAPPLIED	\$1,280,902.93
227E	NONFEDERAL UNAPPLIED - EHS	(\$119,270.43)
231	NON-FEDERAL VALUATION RESERVE	\$32,611.69
299	COBRA INSURANCE	(\$60.27)

Equity/Fund

	Revenue Over/Under Expenses	\$110,818.15
300	FUND BALANCE	\$16,728.46
304	FUNDS RETURNED	(\$2,943.19)
306	FUND BALANCE TRANSFER	(\$2,955.30)
314	FUNDS TRANSFER - ASSUR16	\$1,107,499.70

Total Liabilities and Equity

\$4,134,979.11

Consolidated Balance Sheet

12/31/2022

Account

Assets

100B	OPERATING CASH - VENDOR - BB&T	(\$11,957.51)
102	PETTY CASH	\$350.00
103	ACCOUNTS RECEIVABLE	\$213,114.18
107	FIXED ASSETS- OFFICE EQUIP.	\$23,943.40
112	NONFEDERAL CONT. RECE. - INKIND	\$73,353.14
112E	NONFEDERAL CONT. RECE. - INKIND EHS	(\$585,490.43)
114	FIXED ASSETS	\$1,890,531.12
130	FIXED ASSETS - EQUIPMENT	\$219,361.59
131	NON-FEDERAL FIXED ASSETS	\$32,611.69
136	FIXED ASSETS - BUILDING/LAND	\$342,492.53

Total Assets

\$2,198,309.71

Liabilities

211	ACCOUNTS PAYABLE	\$230,452.22
214	VALUATION RESERVE	\$1,371,784.24
215	STALE DATED CHECKS	\$5,253.51
217	STALE DATED CHECK PRIOR YEAR	(\$127.94)
227	NONFEDERAL UNAPPLIED	\$185,721.93
227E	NONFEDERAL UNAPPLIED - EHS	(\$585,490.43)
231	NON-FEDERAL VALUATION RESERVE	\$32,611.69
299	COBRA INSURANCE	(\$60.27)

Equity/Fund

	Revenue Over/Under Expenses	\$56,634.99
300	FUND BALANCE	(\$200,071.44)
304	FUNDS RETURNED	(\$2,943.19)
306	FUND BALANCE TRANSFER	(\$2,955.30)
314	FUNDS TRANSFER - ASSUR16	\$1,107,499.70

Total Liabilities and Equity

\$2,198,309.71

Beaufort Jasper EOC
Consolidated Income Statement
12/31/2021 -- 12/31/2021

Account	Account Name	Period Transaction	End Date Balance
Revenue			
104	FUNDS RECEIVABLE		-1,553,095.59
104E	FUNDS RECEIVABLE - EHS		0.00
405	REVENUE		202,948.38
406	REVENUE CSBG	-240,678.85	0.00
412	REVENUE LIHEAP	-1,038,732.33	100,000.00
415	REVENUE MISCELLANEOUS		34,206.62
426	FEDERAL GRANT - UNAPPLIED		3,169,506.00
	Total Revenue	(\$1,279,411.18)	\$1,953,565.41
Expenses			
500	SALARIES	-375,907.43	173,260.21
503-1FA	Families First FMLA Expansion	65.60	0.00
505	FICA	-28,212.26	12,610.34
506	WORKMEN'S COMPENSATION	189.98	189.98
507	UNEMPLOYMENT	-6,808.53	7,560.86
508	PENSION	-11,159.59	7,470.57
508R	PENSION - ROTH	-6,836.26	120.00
509	GROUP INSURANCE	-31,971.62	19,161.18
511	SUB-CONTRACTOR SERVICES		19,797.70
518	CONTRACT SERVICES		21,628.00
520	EMPLOYEE TRAVEL		719.99
521	EMPLOYEE TRAVEL- IN AREA	-2,660.50	0.00
522	EMPLOYEE TRAVEL- OUT OF	-8,945.36	0.00
540	OFFICE SUPPLIES/MINOR	-22,424.42	9,111.79
541	CLASSROOM SUPPLIES		254,337.97
542	BENE. SUPPLIES		1,251.98
544	BENE. SUPPLIES- MATERIALS		1,837.76
546	BENE. FOOD		55,089.46
547	TRANSPORTATION SUPPLIES		1,387.86
548	MAINTENANCE SUPPLIES	0.00	49,278.52
549	EQUIPMENT		7,922.80
550	INSURANCE & BONDING	-2,059.30	952.49
555	PARENT SERVICES		610.55
561	TELEPHONE & TELEGRAPH	-4,046.27	2,104.70
562	POSTAGE & FREIGHT	-567.50	550.00
563	BUILDING MAINTENANCE &		416,132.75
570	MAINTENANCE & REPAIRS	-2,009.38	512.40
571	EMPLOYEE DEV. &		701.39
581	CLIENT ASSISTANCE-	-369,645.16	90,842.00
582	CLIENT ASSISTANCE- JASPER	-141,549.23	44,029.30
589	BENE. SUPPLIES HEALTH		168,954.12
590	INDIRECT COST	-72,153.42	33,168.79
597	WORK EXPERIENCE	-13,524.00	0.00

Beaufort Jasper EOC

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Consolidated Income Statement

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12/31/2022 -- 12/31/2022

Account	Account Name	Period Transaction	End Date Balance
Revenue			
104	FUNDS RECEIVABLE		-639,397.22
104E	FUNDS RECEIVABLE - EHS		0.00
405	REVENUE		497,895.05
406	REVENUE CSBG	-411,021.15	3,169.89
410	REVENUE HEADSTART		79,443.35
411	REVENUE HEADSTART USDA		3,976.42
412	REVENUE LIHEAP	-1,278,110.67	460,276.89
412ARP2	LIHEAP ARP21		3,001.00
413	REVENUE EARLY HEADSTART		32,445.00
415	REVENUE MISCELLANEOUS		34,206.62
418	REVENUE USDA		228.03
421	USDA CCFP		188,297.83
421E	USDA EOCR		4,079.97
426	FEDERAL GRANT - UNAPPLIED		3,169,506.00
470	REVENUE - ADMINISTRATION		38,469.35
	Total Revenue	(\$1,689,131.82)	\$3,875,598.18
Expenses			
260	USDA - REIMBURSEMENT		207,656.32
260E	USDA -EOCR -Reimbursement		4,079.97
500	SALARIES	-390,431.12	404,864.15
503-1FA	Families First FMLA Expansion		0.00
505	FICA	-29,127.73	31,257.25
506	WORKMEN'S COMPENSATION	-3,128.17	189.98
507	UNEMPLOYMENT	-7,206.67	13,599.11
508	PENSION	-3,269.57	10,336.83
508R	PENSION - ROTH	-7,034.92	1,017.96
509	GROUP INSURANCE	-35,999.12	35,371.75
511	SUB-CONTRACTOR SERVICES		32,353.70
518	CONTRACT SERVICES		30,162.54
520	EMPLOYEE TRAVEL		9,982.30
521	EMPLOYEE TRAVEL- IN AREA	-3,122.64	644.95
522	EMPLOYEE TRAVEL- OUT OF	-42,872.01	3,989.96
530	RENTAL OF SPACE		19,588.00
537	DUES & SUBSCRIPTIONS		600.00
540	OFFICE SUPPLIES/MINOR	-14,611.06	14,956.48
541	CLASSROOM SUPPLIES		289,192.12
542	BENE. SUPPLIES		2,170.89
544	BENE. SUPPLIES- MATERIALS		1,837.76
546	BENE. FOOD		93,089.46
547	TRANSPORTATION SUPPLIES		1,387.86
548	MAINTENANCE SUPPLIES		49,509.42
549	EQUIPMENT		11,398.03

Beaufort Jasper EOC

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Consolidated Income Statement

Page 2 of 2

12/31/2022 -- 12/31/2022

Account	Account Name	Period Transaction	End Date Balance
550	INSURANCE & BONDING	-5,065.74	1,683.67
555	PARENT SERVICES		610.55
561	TELEPHONE & TELEGRAPH	-12,416.02	5,067.48
562	POSTAGE & FREIGHT		704.00
563	BUILDING MAINTENANCE &		713,652.75
570	MAINTENANCE & REPAIRS	-7,636.57	741.40
571	EMPLOYEE DEV. &		701.39
581	CLIENT ASSISTANCE-	-856,137.02	513,257.74
582	CLIENT ASSISTANCE- JASPER	-277,996.75	160,990.15
586	OTHER OPERATIONAL	-135.00	68.35
589	BENE. SUPPLIES HEALTH		170,109.60
590	INDIRECT COST	-74,962.92	77,832.57
597	WORK EXPERIENCE	-14,710.00	0.00
599	OTHER EXPENSE		205.57
604	MAINTENANCE ON		3,032.00
612	CHILD SERVICE SUPPLIES		560.59
630	CONSTRUCTION		28,812.00
631	SERVICE DISTRIBUTION -		1,600.00
632	REACHING OUT - OUT REACH	-9,624.17	3,048.13
634	MARKETING & PARTNERSHIP	-1,869.50	0.00
637	IN-KIND		32,368.79
707	PLAYGROUND		378,002.42
713	PARTICIPANT COST		48.22
732	EDUCATIONAL/ENRICHMENT	-6,868.41	0.00
735	VEHICLE PURCHASE		456,629.03
	Total Expenses	(\$1,804,225.11)	\$3,818,963.19
	Revenue Over Expenses	\$115,093.29	\$56,634.99

**AFFILIATED AGENCIES
EFFECTIVENESS MEASUREMENT**

Please refer to the SAMPLE Effectiveness Measurement Form for examples. When completing this form, please expand, contract, or add to the sections as needed (but contain the form to a total of approximately 2 pages). You may choose to use your own format instead of this form, and if doing so, please use the criteria below as a guideline. Regardless of format, **each applicant should choose how they measure degree of success. Applicants need to explain why this is an effective measurement technique that reflects results and how that relates to the objective.**

TOPIC	THE PLAN	BUDGET	ACTUAL SPENT	RESULTS <i>When possible, provide planned results vs. actual results, and/or current year vs. prior year results .</i>
Transportation Services	To Provide Transportaion Services to Seniors of HHI area.	Admin Cost-\$8050 Salary/Fringe-\$58,855 Operating Cost-\$33,095		To increase Senior residents quality of life by providing alternative means of transportation services.
Total		\$100,000	\$ -	

Total		\$ -	\$ -	

Total		\$ -	\$ -	

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Margaret Mouzon
Board Chairperson

James G. Williams
Executive Director

Dear Councilman Brown,

I hope this message finds you well. Unfortunately, due to a technical error, the executive summary outlining our proposal for senior transportation services was omitted from our original application.

Please accept this executive summary as an integral part of our submission. Its contents detail our plan to provide much-needed transportation services for seniors in our community.

Thank you for your understanding.

Warm regards,

James Williams
Executive Director

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Margaret Mouzon
Board Chairperson

James G. Williams
Executive Director

Executive Summary, BJEOC Proposal to Town of Hilton Head Island

The Program:

The Beaufort Jasper Economic Opportunity Commission (BJEOC), a stalwart advocate for community well-being, is proposing a transportation service aimed at seniors residing within the Town of Hilton Head Island town limits, aged 60 and above, within our established income guidelines of less than 200% of the Federal Poverty Guideline. This initiative comes in response to robust transportation discussions within the Council, underscoring the critical need for comprehensive transportation services in our area. This would be the only program like it in the County.

Why Seniors?

BJEOC selected the senior population with this program as we currently have successful programs within this demographic. The Farmers Market program and our Senior Food & Nutrition program are outstanding examples of our work with the Beaufort County senior population. In our Senior Food & Nutrition Program, we transport seniors to local grocery stores to shop for needed grocery items. Transportation enables seniors to maintain their independence and autonomy, staying in place. It allows them to travel to essential destinations such as medical appointments, grocery stores, and social gatherings without relying on others. Access to transportation enhances the quality of life for seniors by enabling them to remain active, engaged, and connected to their communities.

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Demographics:

Approximately 2,000 to 2,500 seniors on Hilton Head Island fall within the service's demographic scope of 200% or below of the Federal Poverty Guidelines. According to census data and our Community Assessment examination, these seniors reside in many areas of the Island including Hilton Head Plantation, Squire Pope, Gum Tree, Matthews Drive, Mitchelville, Shipyard, Forest Beach, Cordillo and Sea Pines. Our recent Community Assessment provides insights into potential user sentiments. Our seniors facing immense challenges. For millions of seniors, lack of adequate transportation is a crisis that drastically limits their mobility and ability to live independently. Without access to reliable transportation options, something as simple as getting to a doctor's appointment or grocery store can become an insurmountable challenge. Together, we can ensure our honored senior citizens are cared for and can thrive.

Accessibility and Coverage:

The service will facilitate transportation around Hilton Head Island to residents within the Town of Hilton Head Island municipal limits. The service could also take residents from Hilton Head Island to Bluffton (no further than 170) for medical appointments only. The service will offer online and phone scheduling with a lead time of 24-48 hours. Priority will be given to medical appointments, with limited recreational scheduling based on availability.

Affordability and Funding:

Transportation programs, whether it be plane, ferry, rail or bus are all successful due to Federal funding - and this program is no different. We are excited to report that funding from the BJEEOC own Community Service Block Grant (CSBG) will provide a 100% match

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to the Town of Hilton Head Island, ensuring first year financial sustainability. The funding request from the Town of Hilton Head Island will be for one year of service. Future service of the program, funding and expansion of scope may be considered if both BJEOC and the Town of Hilton Head Island find success in this program.

Quality and Safety:

Safety protocols will align with state standards and incorporate ModivCare's expertise. Vehicles will undergo regular maintenance.

Accessibility Features:

Transit vehicles will be fully accessible, accommodating mobility challenges, with trained personnel available for assistance, trained by ModivCare professionals.

Community Engagement and Outreach:

BJEOC has a proven track record of and soliciting feedback from our clients and community to ensure service alignment with user needs. Examples of such feedback are available upon request.

Partnership:

The Town of Hilton Head Island would serve as a partner to the BJEOC to develop and solidify the final scope of work, metrics, service area and program.

Success Metrics and Evaluation:

Key performance indicators (KPIs) will include user satisfaction surveys, evaluated monthly to assess impact on low-income seniors' lives, with continuous improvement opportunities based on data analysis.

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Sustainability and Future Planning:

While this proposal represents a critical starting point, it's essential to recognize that it's not a complete picture of what could be offered. However, it falls within a scoped initiative to catalyze action. We are aware Council is seeking transportation solutions and believe this is one piece of the transportation puzzle. Program sustainability will be ensured through staff evaluations, continued training, and client (both Town and seniors we serve) feedback. A strategic plan for future growth, service scope and improvements could be jointly developed between the Town of Hilton Head Island and the BJEOC if Council requests long-term sustainability.

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